

Ken and Linda Lay
Balance Sheet Comparison
August 31, 2000

	<u>7/31/00</u>	<u>8/31/00</u>	<u>Variance</u>	
Current Assets	7,451,062	6,448,514	(1,002,548)	Eagle investing \$
Marketable Investments				
Com & Pref Stocks	152,368,882	179,833,729	27,464,847	ENE inc. \$11.25 from pr. Mo.; CPQ inc. \$6.0195 from pr. Mo.; 36,011 sh ENE gifted to Fdn; Enron LOC paid off in ENE stock; Questia & ECO Outlook.com
Executive Stock Options	137,355,324	159,829,792	22,474,468	ENE inc. \$11.25 from pr. Mo.; CPQ inc. \$6.0195 from pr. Mo. 140,230 ENE stock opt exe
Bonds	298,606	301,200	2,594	
Mutual Funds	13,061,921	14,603,626	1,541,705	Increases in funds across the board
Partnerships (Family)*	55,333,197	65,155,845	9,822,648	Increases in ENE & CPQ
Long Term Investments	39,560,376	47,157,619	7,597,243	Aspen3 Home, Creekstone Walnut LP, Capital Calls
Retirement/Deferred Assets	65,429,262	72,996,969	7,567,707	Increase in ENE
Personal Non Earning Assets	2,684,149	2,799,861	115,712	
Current Liabilities	(76,390,263)	(80,882,239)	(4,491,976)	Questia Media, ECO Outlook, other long-term investments
Long Term Liabilities	(105,831,222)	(127,218,396)	(21,387,174)	Increase in Def. Tax Liability, Aspen3
Business Liabilities	<u>(217,137)</u>	<u>(228,026)</u>	<u>(10,889)</u>	
NET WORTH	<u>\$ 291,104,157</u>	<u>\$ 340,798,494</u>	<u>49,694,337</u>	

CONTINGENT LIABILITIES:

Ken and Linda have guaranteed a mortgage in the amount of \$900,000 maturing on January 1, 2014 with an interest rate of 6.88% at Bank of America for their daughter, Robyn Vermeil. This loan is collateralized by property appraised at \$965,000 as of December 9, 1998.

Ken has also guaranteed two secured notes in the amounts of \$183,900 maturing on Aug. 27, 2000, and \$275,000 maturing 8/14/01 with an interest rate of 30-Day LIBOR + 1.5% for his sister, Sharon Lay. These loans are collateralized by residential real estate.

Linda has guaranteed a note secured by a 2000 Toyota Avalon in the amount of \$26,949 and a note secured by a 2001 Toyota in the amount of \$19,381.

The outstanding commitments for various investments total \$ 19,045,491.

* Value based on FMV of partnership assets. No discount for partnership interest is shown.

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List of Outstanding Commitments

As of August 31, 2000

PERSONAL	Total Commitment	Total Invested	Outstanding Commitment	
Capricorn Investors II LP	500,000	476,415	23,585	
Capricorn Investors III LP	750,000	284,672	465,328	
Carson Private European Fund	1,500,000	1,050,000	450,000	
Chase Cap Ptrs Private Eq Fund	5,000,000	1,073,260	3,926,740	8/16-\$306,250
Corporate Opportunities Funds	750,000	225,000	525,000	
Environmental Opportunities Fund	500,000	475,000	25,000	
Environmental Opportunities II Fund	400,000	168,000	232,000	
Lazard Technology Partners II LP	1,000,000	327,162	672,838	
Vanguard VII LP	3,000,000	300,000	2,700,000	
Westbridge Ventures, L.P.	1,000,000	150,000	850,000	8/31-\$150,000
SUBTOTAL	\$ 14,400,000	\$ 4,529,509	\$ 9,870,491	

List of Scheduled Commitments:

Houston NFL Holdings	11,675,000	2,500,000	9,175,000	
(Offset by Credit Facility at Bank of Am)				
TOTAL	\$ 26,075,000	\$ 7,029,509	\$ 19,045,491	

KLL & LPL INVESTMENTS, LTD.	Total Commitment	Total Invested	Outstanding Commitment	
Capricorn Investors III LP	250,000	94,891	155,109	
Carson Private Capital IV (Hicks Muse)	1,000,000	900,000	100,000	
DLJ Millennium Partners LP	250,000	237,500	12,500	
G S Private Equity Partners LP	2,000,000	1,270,655	729,345	8/17 Net -\$45,005
Lazard Technology Partners II LP	500,000	163,582	336,418	
Sevin Rosen VI Affiliates	50,000	37,500	12,500	
TCW/Hines Emerging Markets R E	1,000,000	242,770	757,230	
Vanguard VII LP	2,000,000	200,000	1,800,000	
Westbridge Ventures, L.P.	500,000	75,000	425,000	8/31-\$75,000
TOTAL	\$ 7,550,000	\$ 3,221,898	\$ 4,328,102	

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Kenneth L. & Linda P. Lay
BALANCE SHEET ANALYSIS
As of: August 31, 2000

	<u>Balance</u>	<u>% of Total Assets</u>	<u>% of Working Assets</u>
<u>ASSETS</u>			
CURRENT ASSETS			
Cash on Hand:			
CASH ON HAND/BJONES	-54.66	.0%	.0
CASH ON HAND/SK	477.48	.0%	.0
CASH ON HAND/PSTOKES	100.48	.0%	.0
CASH ON HAND/MSTURGIS	199.29	.0%	.0
CASH ON HAND/LEONA	381.63	.0%	.0
CASH ON HAND/PRAKER	300.00	.0%	.0
Total Cash on Hand:	<u>1,404.22</u>	.0%	.0
Checking Accounts:			
BANK OF AMERICA 0707	6,474.63	.0%	.0
BANK OF AMER/LPL PROP	927.36	.0%	.0
BANK OF AMER/STOKES	5,552.86	.0%	.0
CHASE BANK CHECKING	344.50	.0%	.0
VECTRA BANK	3,546.71	.0%	.0
UNITY 109-900	7,159.55	.0%	.0
Total Checking Accounts:	<u>24,005.61</u>	.0%	.0
Money Market Accounts:			
WASHINGTON DC ACCT	<u>90,000.00</u>	.0%	.0
Total Money Market Accounts:	<u>90,000.00</u>	.0%	.0
Brokerage Accounts:			
CHARLES SCH-CAPROCK/SCH-CR	17,629.46	.0%	.0
GOLDMAN SACHS/GS-61	46,911.45	.0%	.0
GOLDMAN SACHS/GS-42	518,744.22	.1%	.1
MORGAN STANLEY MMA/MS-55	275,415.06	.1%	.1
PAINE WEBBER MMA/PW-KLL	538,527.15	.1%	.1
PAINE WEBBER CYPRESS/PW-98	6,670.28	.0%	.0
PAINE WEBBER HB/PW-38	16,714.91	.0%	.0
PAINE WEBBER EGA/PW-11	105,244.02	.0%	.0
SANDERS MORRIS MMA/SMH-JT	1,401.20	.0%	.0
TCW CONC CORE ACCT	39,267.56	.0%	.0
TCW MID CAP ACCT	34,490.63	.0%	.0
WATERHOUSE SEC-MMA/WSI	1,060.33	.0%	.0
Total Brokerage Accounts:	<u>1,602,076.27</u>	.3%	.3
Savings Accounts:			
ENRON CREDIT UNION/KLL	<u>44.85</u>	.0%	.0
Total Savings Accounts:	<u>44.85</u>	.0%	.0
Treasury Bills:			
SAVINGS BONDS	<u>2,400.00</u>	.0%	.0

- To pay off
Enron payable - See page 8.

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	<u>Balance</u>	<u>% of Total Assets</u>	<u>% of Working Assets</u>
Total Treasury Bills:	2,400.00	.0%	.0
Short-term Receivables:			
ACCT RECV-TDH	390,000.00	.1%	.1
ACCT RECV-TDH (AVALON)	171,550.04	.0%	.0
ACCT RECV-MKL	290,278.26	.1%	.1
ACCT RECV-RENT DEP (#1000)	2,102.08	.0%	.0
ACCT RECV-S. HOBBS	112,500.00	.0%	.0
ACCT RECV-D. HOBBS	112,500.00	.0%	.0
ACCT RECV-RRH	20,000.00	.0%	.0
ACCT RECV-RRH (DICKEY)	135,000.00	.0%	.0
ACCT RECV-BJONES	106,111.22	.0%	.0
ACCT RECV-RV	84,643.00	.0%	.0
ACCT RECV-JAL	7,878.89	.0%	.0
ACCT RECV-ELV(FL)	580,000.00	.1%	.1
ACCT RECV-ROBERTS/BLOODWOR	19,380.80	.0%	.0
ACCT RECV-E MCELROY	3,650.00	.0%	.0
ACCT RECV-RANDY GRAY	121,000.00	.0%	.0
ACCT RECV-S. ADARO	3,200.00	.0%	.0
ACCT RECV-Y2K ENERGY CO.	1,110,000.00	.2%	.2
Total Short-term Receivables:	3,269,794.29	.6%	.6
Notes Receivable:			
FAM PTRNS ANNUITY-2/KLL	730,081.17	.1%	.1
FAM PTRNS ANNUITY-2/LPL	728,707.10	.1%	.1
Total Notes Receivable:	1,458,788.27	.3%	.3
TOTAL CURRENT ASSETS	6,448,513.51	1.2	1.2

MARKETABLE INVESTMENTS

Enron Corp.	\$ 133,160,727.12
Common Stock	12,499,397.54
Fayez Sarofim Mgmt.-Com	3,566,751.88
Sanders Morris Mundy-Com	1,322,964.00
Cypress Asset Mgmt.-Com.	4,174,272.20
Goldman Sachs-Com	2,598,479.55
Goldman Sachs-Internet	1,018,287.50
Caprock Capital Advisors	1,041,740.38
Harris Bretall	911,205.47
PaineWebber Core Hold.	4,013,511.00
TCW Core Equity	919,924.41
TCW Mid Cap Equity	3,662,549.44
Morgan Stanley & Co.	1,234,543.58
Eagle Global	1,412,801.16

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	<u>Balance</u>	<u>% of Total Assets</u>	<u>% of Working Assets</u>
Preferred Stocks:			
DR RED DUKE INC 52,632 SHS	100,000.80	.0%	.0
ECOUTLOOK COM SERIES B	200,000.00	.0%	.0
ECOUTLOOK COM SERIES C	299,999.57	.1%	.1
EVELOCITY CORP. SER B	850,000.00	.2%	.2
INDX SOFTWARE 18588/SMH-JT	50,001.72	.0%	.0
NET EXPLORE 2,000SH/SMH-JT	180,740.00	.0%	.0
LOMBARDI 7,500SH/SMH-JT	75,000.00	.0%	.0
LOMBARDI SERIES C/SMH-JT	40,833.14	.0%	.0
QUESTIA MEDIA 558,306 SH-A	1,500,000.73	.3%	.3
QUESTIA MEDIA 1294297SH-B	4,999,998.74	.9%	.9
Total Preferred Stocks:	<u>8,296,574.70</u>	1.5	1.5
Vested Exec Stock Options:			
CPQ ESO 4-97 5000SH (98)	90,260.00	.0%	.0
CPQ ESO 4-97 25000SH (99)	451,300.00	.1%	.1
CPQ ESO 4-97 4370SH	113,890.94	.0%	.0
CPQ ESO 4-98 12500 SH (00)	65,025.00	.0%	.0
CPQ ESO 4-98 12500 SH (99)	65,025.00	.0%	.0
CPQ ESO 4-98 2,424 SHS	47,612.21	.0%	.0
CPQ ESO 4-99 2,953 SHS	65,651.10	.0%	.0
CPQ ESO 4-99 12500 SH (00)	129,900.00	.0%	.0
ENE ESO 2-94 168,000 SHS	11,445,000.00	2.1	2.1
ENE ESO 2-94 146,400 SHS	9,936,900.00	1.8	1.8
ENE ESO 12-95 203,140 SHS	13,369,659.10	2.4	2.4
ENE ESO 1-96 72,700 SHS	4,834,186.50	.9%	.9
ENE ESO 12-96 118,620 SHS	7,510,425.30	1.4	1.4
ENE ESO 1-97 113,090 SHS	7,082,261.25	1.3	1.3
ENE ESO 1-97 935,000 SHS	59,077,975.00	10.8	10.8
ENE ESO 1-98 95,388 SHS	6,182,573.22	1.1	1.1
ENE ESO 12-98 590,650 SHS	16,640,143.47	3.0	3.0
ENE ESO 12-99 325,000SHS	15,497,625.00	2.8	2.8
ENE ESO 1-00 192,309SHS	7,224,087.59	1.3	1.3
ENE ESO 2-00 13 SHS	290.88	.0%	.0
Total Vested Exec Stock Options:	<u>159,829,791.56</u>	29.1	29.3
Corporate Bond-Convertible:			
LAKEWOOD SPORT CONV/SMH-JT	52,250.00	.0%	.0
LAKEWOOD SPORT-1/SMH-JT	52,250.00	.0%	.0

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LAKEWOOD SPRT CONV2/SMH-JT	30,041.00	.0%	.0
EARTHCARE CO DEB/SMH-JT	100,000.00	.0%	.0
EARTHCARE CO 1534SH/SMH-JT	1,534.00	.0%	.0
EARTHCARE CO 2531SH/SMH-JT	2,531.00	.0%	.0
EARTHCARE CO 2594SH/SMH-JT	2,594.00	.0%	.0
PHOTOFETE.COM CONVERT NOTE	60,000.00	.0%	.0
Total Corporate Bond-Convertibl:	<u>301,200.00</u>	.1%	.1
Mutual Funds:			
GS 1999 EXCH FND/GS	8,160,708.40	1.5	1.5
MUNDER NET 14389SH/PW-94	1,077,879.99	.2%	.2
PW STRATEGY FUND/PW-94	929,000.00	.2%	.2
TCW SELECT EQUITIES FUND	1,104,181.57	.2%	.2
TCW AGRESSIVE GRWTH/NB	1,065,255.30	.2%	.2
TCW AGRESS GRWTH LT	135,021.74	.0%	.0
TCW SMALL GROWTH FUND	2,131,578.94	.4%	.4
Total Mutual Funds:	<u>14,603,625.94</u>	2.7	2.7
Partnerships-other:			
KLL & LPL INVESTMENT PTRNS	63,559,723.00	11.6	11.6
KLL & LPL FAMILY PTRNS	1,596,122.00	.3%	.3
Total Partnerships-other:	<u>65,155,845.00</u>	11.9	11.9
TOTAL MARKETABLE INVESTMENTS	<u>419,724,192.43</u>	76.4	76.8
LONG-TERM INVESTMENTS			
Residence:			
REAL ESTATE/HUNTINGDON	9,903,581.97	1.8	1.8
Total Residence:	<u>9,903,581.97</u>	1.8	1.8
Real Estate Other Homes:			
REAL ESTATE/ASPEN	2,863,697.02	.5%	.5
REAL ESTATE/ASPEN2	5,451,687.78	1.0	1.0
REAL ESTATE/ASPEN3	6,242,870.97	1.1	1.1
REAL ESTATE/LOOSCAN	1,306,263.79	.2%	.2
PIRATES' COVE LOTS	299,742.66	.1%	.1
REAL ESTATE/B-3431	447,544.79	.1%	.1
REAL ESTATE/B-3429	695,917.34	.1%	.1
REAL ESTATE/B-3433	859,357.60	.2%	.2
REAL ESTATE/REBA	492,639.61	.1%	.1
REAL ESTATE/CREEKSTONE LOT	1,689,069.25	.3%	.3
REAL ESTATE/WESTGATE	283,195.50	.1%	.1
REAL ESTATE/2514 AVALON	283,421.38	.1%	.1
Total Real Estate Other Homes:	<u>20,915,407.69</u>	3.8	3.8
Real Estate Active Rental:			

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REAL ESTATE/1741SR	147,309.00	.0%	.0
REAL ESTATE/1852MAR	104,044.97	.0%	.0
REAL ESTATE/1856MAR	173,048.67	.0%	.0
REAL ESTATE/1918SR	243,875.17	.0%	.0
REAL ESTATE/KINGS	190,000.00	.0%	.0
REAL ESTATE/VIKING	60,000.00	.0%	.0
REAL ESTATE/MEXICO MO	240,026.00	.0%	.0
Total Real Estate Active Rental:	<u>1,158,303.81</u>	.2%	.2
Real Estate Passive:			
BLLENHEIM APARTS, LTD.	225,000.00	.0%	.0
COLORADO OASIS LTD.	223,448.00	.0%	.0
CREEKSTONE SOUTH RICE PTRS	291,800.00	.1%	.1
CREEKSTONE WALNUT LP	750,000.00	.1%	.1
DYMAXION APARTMENTS, LTD	22,422.00	.0%	.0
LAKE CHARLES APTS., LTD.	240,000.00	.0%	.0
JESTER APTS PARTNERS,LP	470,413.00	.1%	.1
TRAILSIDE APTS, LTD.	500,000.00	.1%	.1
MILAND INVESTMENTS LLC	640,370.60	.1%	.1
J.T.FAM.SR. INVEST., LTD.	262,798.00	.0%	.0
W.E. TRADE INVESTMENTS LTD	246,727.00	.0%	.0
W.A.REHAUSENLOT INV LTD	113,342.00	.0%	.0
Total Real Estate Passive:	<u>3,986,320.60</u>	.7%	.7
Farming Interests:			
11 ACRES ILLINOIS	4,500.00	.0%	.0
Total Farming Interests:	<u>4,500.00</u>	.0%	.0
Other Investment-Passive:			
BROADWING, LLC	100,000.00	.0%	.0
CAPRICORN INVESTORS II LP	594,955.00	.1%	.1
CAPRICORN INVESTORS III	286,024.00	.1%	.1
CARSON PRIV CAP EUROPE LP	1,025,818.00	.2%	.2
CARSON LEGEND LP	250,000.00	.0%	.0
CHASE CAP PTRS PRV FUND	1,116,269.42	.2%	.2
CORPORATE OPPT FUND/SMH-JT	273,750.00	.0%	.1
CHAMPION L.L.C/SMH-JT	100,000.00	.0%	.0
CON-EQUIP LLC/SMH-JT	100,000.00	.0%	.0
CON-EQUIP II LLC/SMH-JT	43,600.00	.0%	.0
ENVIR OPP 500,000SH/SMH-JT	283,000.00	.1%	.1
ENVIRON OPP FUND II/SMH-JT	88,400.00	.0%	.0
ETERNITY, INC.	150,000.00	.0%	.0
HOUSTON NFL HOLDINGS 2.5%	2,500,000.00	.5%	.5
KESTREL VENTURES, LLC	42,441.59	.0%	.0
LAZARD TECH PTRS II LP	327,162.00	.1%	.1

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MV PTRNS-CYBER DIALOGUE	346,500.00	.1%	.1
SANDERS OPPORT FUND/SMH-JT	580,000.00	.1%	.1
TACONIC CAPITAL PTRS LP	2,531,585.00	.5%	.5
TCW WESTBRIDGE VENTURES	150,000.00	.0%	.0
VANGUARD VII LP	300,000.00	.1%	.1
Total Other Investment-Passive:	<u>11,189,505.01</u>	2.0	2.0
TOTAL LONG-TERM INVESTMENTS	<u>47,157,619.08</u>	8.6	8.6
RETIREMENT/DEFERRED ASSETS			
IRA:			
PAINE WEBBER-IRA/KLL-PW	<u>68,287.48</u>	.0%	.0
Total IRA:	<u>68,287.48</u>	.0%	.0
IRA/Spouse:			
PAINE WEBBER-IRA/LPL-PW	<u>68,373.95</u>	.0%	.0
Total IRA/Spouse:	<u>68,373.95</u>	.0%	.0
Retirement Plan:			
ENRON-RETIREMENT	4,093,696.00	.7%	.7
ENRON SAVINGS RO/PW401K	6,927,242.88	1.3	1.3
ENRON SAV RO MMA/PW401K	31,390.31	.0%	.0
KEOGH MMA/PW-02	2,334.67	.0%	.0
KEOGH MUNDER TECH/PW-02	504,304.20	.1%	.1
ENRON SAVINGS 401(K)	1,548,170.93	.3%	.3
FID GROWTH CO 401(K)/KLL	29,009.83	.0%	.0
FID OTC 401(K)/KLL	19,936.01	.0%	.0
FID OVERSEAS 401(K)/KLL	25,254.17	.0%	.0
FID MAGELLAN 401(K)/KLL	66,319.28	.0%	.0
MANULIFE ANN KLL/PW-R	6,179,955.02	1.1	1.1
MANULIFE ANN LPL/PW-R	5,098,319.97	.9%	.9
Total Retirement Plan:	<u>24,525,933.27</u>	4.5	4.5
Deferred Compensat'n Plan:			
HNG PLAN-85	69,670.00	.0%	.0
ENRON DEFERRED COMP-85	3,529,400.68	.6%	.6
ENRON DEFERRED COMP-94	1,206,338.42	.2%	.2
ENRON PHANTOM STOCK DEF	42,312,045.41	7.7	7.7
ELI LILLY DEFERRED COMP	1,216,920.07	.2%	.2
Total Deferred Compensat'n Plan:	<u>48,334,374.58</u>	8.8	8.8
TOTAL RETIREMENT/DEFERRED ASSETS	<u>72,996,969.28</u>	13.3	13.4
TOTAL WORKING ASSETS	<u>546,327,294.30</u>	99.5	100.0
PERSONAL/NON-EARNING ASSET			
Automobile(s):			
90 JEEP WRANGLER	6,825.00	.0%	

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92 4WD JEEP CHEROKEE	11,750.00	.0%	
93 MERCEDES 600SL	63,975.00	.0%	
95 LT SUBURBAN CHEVY	21,365.22	.0%	
96 RANGE ROVER	43,525.00	.0%	
99 MERCEDES ML430	52,693.33	.0%	
97 SUBURBAN CHEVY	29,893.30	.0%	
00 MERCEDES S500V	98,701.59	.0%	
00 MERCEDES ML55	73,348.19	.0%	
00 MERCEDES G500 LWB	149,176.18	.0%	
00 YELLOW JEEP WRANGLER	23,259.26	.0%	
00 SILVER JEEP WRANGLER	23,303.14	.0%	
00 RED JEEP WRANGLER	22,450.70	.0%	
01 GMC DENALI	1,000.00	.0%	
01 GMC YUKON	1,000.00	.0%	
01 GRAND CHEROKEE	37,741.28	.0%	
Total Automobile(s):	<u>660,007.19</u>	.1%	
Home Furnishings:			
HOME FURNISHINGS/HUNT	1,255,912.10	.2%	
HOME FURNISHINGS/LOOSCAN	42,025.59	.0%	
HOME FURNISHINGS/ASPEN	138,984.11	.0%	
HOME FURNISHINGS/B-3431	163,984.20	.0%	
HOME FURNISHINGS/B-3429	80,833.15	.0%	
HOME FURNISHINGS/B-3433	101,410.86	.0%	
HOME FURNISHINGS/ASPEN2	236,641.69	.0%	
Total Home Furnishings:	<u>2,019,791.70</u>	.4%	
Other Vehicles & Equip:			
BW 21' OUTRAGE BOAT	49,327.00	.0%	
DUFFY 18' ELECTRIC BOAT	14,131.25	.0%	
HURRICANE 19'	22,695.14	.0%	
SPIRIT CANOE	406.43	.0%	
SUPER SPORT BOAT 1997	33,502.74	.0%	
Total Other Vehicles & Equip:	<u>120,062.56</u>	.0%	
TOTAL PERSONAL/NON-EARNING ASSET	<u>2,799,861.45</u>	.5%	
TOTAL ASSETS	<u>549,127,155.75</u>	100.0	

LIABILITIES

CURRENT LIABILITIES

Credit Cards:

AMER. EXPRESS/RL	-26,018.06	.0%	.0
AMERICAN EXPRESS	-41,495.95	.0%	.0
MASTERCARD 5551	4,272.72	.0%	.0
NEIMAN MARCUS 1314	-46,658.66	.0%	.0

Kenneth L. & Linda P. Lay
BALANCE SHEET ANALYSIS
As of: August 31, 2000

	<u>Balance</u>	<u>% of Total Assets</u>	<u>% of Working Assets</u>
NEIMAN MARCUS 7487	-213.57	.0%	.0
VISA GOLD 4151	5,244.87	.0%	.0
Total Credit Cards:	<u>-104,868.65</u>	.0%	.0
Notes Payable:			
CHASE BANK LOC	7,173,500.00	1.3	1.3
COMPASS BANK LOC	4,439,871.12	.8%	.8
BANK OF AMER \$37.5M NON	34,249,391.70	6.2	6.3
PAINE WEBBER-LOC/PW-97	23,560,500.32	4.3	4.3
ACCT PAYABLE (ST)-ENRON	525,952.99	* To pay off -.1%	.1
Total Notes Payable:	<u>69,949,216.13</u>	waiting 12.7 for final \$ from payroll	12.8
Security Deposits:			
SEC DEPOSIT/Z-1918SR	850.20	.0%	.0
SEC DEPOSIT/Z-1856MAR	125.00	.0%	.0
SEC DEPOSIT/Z-MCDUF	400.00	.0%	.0
Total Security Deposits:	<u>1,375.20</u>	.0%	.0
Margin Acct Liability:			
PAINE WEBBER MARGIN/PW-99	1,609,112.86	.3%	.3
PAINE WEBBER MARGIN/PW-94	9,427,403.58	1.7	1.7
Total Margin Acct Liability:	<u>11,036,516.44</u>	2.0	2.0
TOTAL CURRENT LIABILITIES	<u>80,882,239.12</u>	14.7	14.8
LONG-TERM LIABILITIES			
Home Mortgage:			
BANK OF AMER/HUNTINGDON	4,385,941.38	.8%	.8
BANK OF AMER/HUNT #2 LIEN	492,351.98	.1%	.1
BANK OF AMER/HUNT #3 LIEN	493,410.39	.1%	.1
Total Home Mortgage:	<u>5,371,703.75</u>	1.0	1.0
Other Real Estate Mtge:			
BANK OF AMER/ASPEN	1,516,217.74	.3%	.3
CITICORP MORTGAGE/B-3431	202,233.17	.0%	.0
BANK OF AMER/LOTS	99,193.57	.0%	.0
BANK OF AMER/B-3429	242,775.19	.0%	.0
BANK OF AMER/B-3433	527,933.76	.1%	.1
BANK OF AMER/REBA	321,179.85	.1%	.1
BANK OF AMER/2514 AVALON	225,000.00	.0%	.0
BANK OF AM/ASPEN2	4,293,212.96	.8%	.8
BANK OF AM/ASPEN3	5,530,500.00	1.0	1.0
BANK OF AMER/LOOSCAN	620,038.57	.1%	.1
Total Other Real Estate Mtge:	<u>13,578,284.81</u>	2.5	2.5
Investment Liabilities:			

Kenneth L. & Linda P. Lay
BALANCE SHEET ANALYSIS
As of: August 31, 2000

	<u>Balance</u>	<u>% of Total Assets</u>	<u>% of Working Assets</u>
BANK OF AMER/CREEKSTONE	1,200,000.00	.2%	.2
BANK OF AMER/WESTGATE LOT	191,250.00	.0%	.0
BK OF AM/CREDIT FACILITY	2,500,000.00	.5%	.5
Total Investment Liabilities:	<u>3,891,250.00</u>	.7%	.7
Deferred Tax Liabilities:			
DEF TAX LIAB-STK OPT ONLY	104,377,158.40	19.0	19.1
Total Deferred Tax Liabilities:	<u>104,377,158.40</u>	19.0	19.1
TOTAL LONG-TERM LIABILITIES	<u>127,218,396.96</u>	23.2	23.3
BUSINESS LIABILITIES			
Employer Taxes/Bus:			
FICA WITHHELD-EE (TX)	50,767.62	.0%	.0
FICA WITHHELD-LPL EE(TX)	6,730.24	.0%	.0
FIT WITHHELD-EE (TX)	100,941.38	.0%	.0
FIT WITHHELD-LPL EE(TX)	11,516.00	.0%	.0
SIT WITHHELD-EE (MO)	355.20	.0%	.0
SIT WITHHELD-EE (HH-CO)	216.00	.0%	.0
Total Employer Taxes/Bus:	<u>170,526.44</u>	.0%	.0
Accrued FICA Tax/Business:			
FICA PAYABLE-ER (TX)	50,769.49	.0%	.0
FICA PAYABLE-LPL ER(TX)	6,730.24	.0%	.0
Total Accrued FICA Tax/Business:	<u>57,499.73</u>	.0%	.0
TOTAL BUSINESS LIABILITIES	<u>228,026.17</u>	.0%	.0
TOTAL LIABILITIES	<u>208,328,662.25</u>	37.9	38.1
<u>NET WORTH</u>			
TOTAL NET WORTH	<u>340,798,493.50</u>	62.1	62.4
TOTAL LIABILITIES AND NET WORTH	<u>549,127,155.75</u>	100.0	